Payroll Services Assigning a Proxy

July 1, 2019



West Valley - Mission

Community College District

Assigning a Proxy (Backup Approver) in SSB

What is a Proxy?

A Proxy is the individual designated by the Approver in the system to act on his/her behalf to update, change, return, or approve the Time Sheet submitted by an Employee. If you have been designated as a Proxy for an Approver, you will be able to modify, return, and approve Time Sheets on behalf of that Approver. As a general rule, a Proxy's position should be at the same level or higher than the Approver.

Approvers are responsible for setting up their own Proxies within Banner Web Time Entry. Each Approver must have one or more Proxies who can approve Time Sheets in their absence. The responsibility of the Proxy is to verify hours worked are correct and accurate. The Proxy must be a Full-Time Employee at the same level or higher than the Approver.

Why set-up a Proxy?

It is important that your Proxy(s) know they have been authorized to be your Proxy in the event you are absent the day that Time Sheets must be approved. You should also advise your Employees of who your Proxy is to assure them that their Time Sheets will be approved in a timely manner and who they need to contact if they realize they have made an error on their Time Sheet.

Logging into the System

1.) Go to <u>https://inb-prod.ec.wvm.edu:8500/</u> and select <u>PROD</u>. This instance allows users to play with data outside of the live instance.



Ellucian Banner Links page

All pages are best viewed with 1024 x 768

Internet Native Banner (INB)	Self Service Banner (SSB)
Production Database [PROD]	Production Database [PROD]

2.) Select Login to College Web Services below.

West Valley - Mission Portal



3.) Sign in using your G Number and password. Your password is your birthday (mmddyy) or last 6 digits of your G Number if it's your first time signing in. The system will prompt you to change your password if it is your first time signing in.

User	Login
New Studen Enter the Col received fron	ts: llege ID#(User ID) provided in the email you n the college after applying.
Continuing New College former id nun For example:	Students: ID#(User ID) is "G" + "0" (the number) + your nber. : G01234567
User ID is ca	ase-sensitive
Password: The Passwor College ID# This passwor portal.	rd(Pin) is your birthday <i>mmddyy</i> or last 6 digits of rd will be separate from your password on MyWVM
First time lo You will be p secret questi	gging in: rompted to change your password and create a on.
For problem I.S. Help Des WVC AR: 40 MC Welcome	is logging in contact: sk: 408-741-2696 8-741-2001 e Center: 408-855-5007
This site is n	ot compatible with the Microsoft Edge browser
User ID:	
PIN:	
	Login Forgot PIN?

1. Click on **Proxy Set Up** to assign a Proxy.

	My Choice
Access my Time Sheet:	0
Access my Leave Report:	0
Access my Leave Request:	0
Approve or Acknowledge Tim	e: 💿
Approve All Departments:	
Act as Proxy:	Self 🗸
Act as Superuser:	
Select	

 Use the drop down menu to select your Proxy. Click the <u>Add</u> check box and click <u>Save</u>.

Proxy Set Up

Home > Proxy Set Up

	\cap
Name	Add Remov
Susan E Hutton, SHUTTON	
Niall Adler, NADLER	✓ □
Save	

- 3. Repeat step #2 to add an additional Proxy, or click the **<u>Remove</u>** check box to remove an existing Proxy.
- 4. If the Proxy's name is not available in the drop down box, contact IS-Help Desk.

Note: If there are no timesheets in the approval queue, this option will not appear. Go to NTRPROX in INB (Banner) to add proxy.

Assigning a Proxy (Backup Approver) in INB

1. Log into INB and go to NTRPROX to add proxy to your WTE approval queue.



 Enter your ID (First name initial and last name – BPAP) and click on Go. Select <u>Other Modules tab</u> to see proxy screen. Enter ID for the proxy (First name initial and last name)

	User ID:	BPAP				Start O	ver
	Electronic Approval	Other Modules					
	* PROXY			🛨 Insert	Delete	Га Сору	🕄 Filter
	Proxy ID *		Description	Admin ID			
(KMACEARI ANE		Karen Elizabeth Macfarlane				

3. Click on the three dots- Proxy Modules

User ID: BPAP Betty Den	nys Pap	
Electronic Approval Ot	her Modules	
PROXY		
Proxy ID *		Proxy ID Name
KMACFARLANE		Karen Elizabeth Macfarlane
K ◀ 1 of 1 ► N	7 🔽 Per Page	
PROXY MODULES		
Modules	Modules Descrip	tion
◀ 1 of 1 ► ►	5 🗸 Per Page	

×

4. Select TIME – Time Entry and click on OK Proxy Module Code Validation (NTVPRXM)

Criteria Q				
Code	Description	Activity Date		
EFFORT	Effort Certification	02/03/2010		
LABOR	Labor Redistribution	02/03/2010		
LEAVE	Leave Report	06/22/2015		
PDESC	Position Description	02/20/2016		
TIME	Time Entry	02/03/2010		
K < 1 of	1 N 10 Per Page	Record 5 of 5		
		Cancel		

5. Save record and exit screen by clicking on Start Over.

User ID: BPAP Betty	/ Dennys Pap			Start Over
Electronic Approval	Other Modules			
PROXY			8	
Proxy ID *		Proxy ID Name	Admin ID	
KMACFARLANE		Karen Elizabeth Macfarlane		
<				>
		Per Page		Record 1 of 1
PROXY MODULES			0	
Modules I	Modules Description			
TIME	Time Entry			
🔰 🛋 📋 of 1 🕨 🛛	5 🗸	Per Page		Record 1 of 1
				SAV