CalPERS

CalPERS Supplemental Income 457 Plan

INTER-PLAN TRANSFER FORM

(Transfers from a Previous Employer's CalPERS 457 Plan to the Current Employer's CalPERS 457 Plan)

1. PARTICIPANT INFORMATION (please print clearly)

NAME: _____ SOCIAL SECURITY NUMBER: _____

CalPERS ID: __ __ __ __ __ __ __ __ __ __

ADDRESS: _____ APT: _____

CITY: _____ STATE: _____ ZIP CODE: _____

WORK PHONE: _____ HOME PHONE: _____ E-MAIL: _____

2. CURRENT EMPLOYER INFORMATION

EMPLOYER NAME: _____ AGENCY PLAN NUMBER: 45 ___ - ___ ___ ___

3. PREVIOUS EMPLOYER INFORMATION

EMPLOYER NAME: _____ AGENCY PLAN NUMBER: 45 ___ - ___ ___ ___

4. SIGNATURES REQUIRED

- I certify that I am eligible for distribution from my previous employer's CalPERS Supplemental Income 457 Plan. I understand that once this transfer is complete, this money will no longer be eligible for distribution until separation of service from this employer.
- Separation date from previous employer: _____/_____/_____.
- I hereby request a transfer in full of my account balances in the CalPERS 457 Plan under my previous employer to my CalPERS 457 Plan account with my current employer. I understand my investment fund balance(s) from the previous CalPERS 457 Plan will be transferred to the same investment funds as in my current CalPERS 457 Plan.

PARTICIPANT'S SIGNATURE: _____ DATE: _____

EMPLOYER'S SIGNATURE: _____ DATE: _____

Your current employer must sign and date prior to submitting form for processing.

Please submit your completed form by fax or mail:

FAX DELIVERY:
Voya Financial™
Attn: CalPERS
1-888-228-6185

US MAIL DELIVERY:
Voya Financial™
Attn: CalPERS
P.O. Box 24747
Jacksonville, FL 32241-4747

OVERNIGHT DELIVERY:
Voya Financial™
Attn: CalPERS
8900 Freedom Commerce Parkway
Jacksonville, FL 32256-8264

If you have any questions, you may call the Help Line at 1-800-260-0659, or to obtain additional plan or account information, please access your account at **https://calpers.voyaplans.com**. Customer Service Representatives are available Monday through Friday, 6:00 A.M. to 5:00 P.M. Pacific Time (excluding stock market holidays).